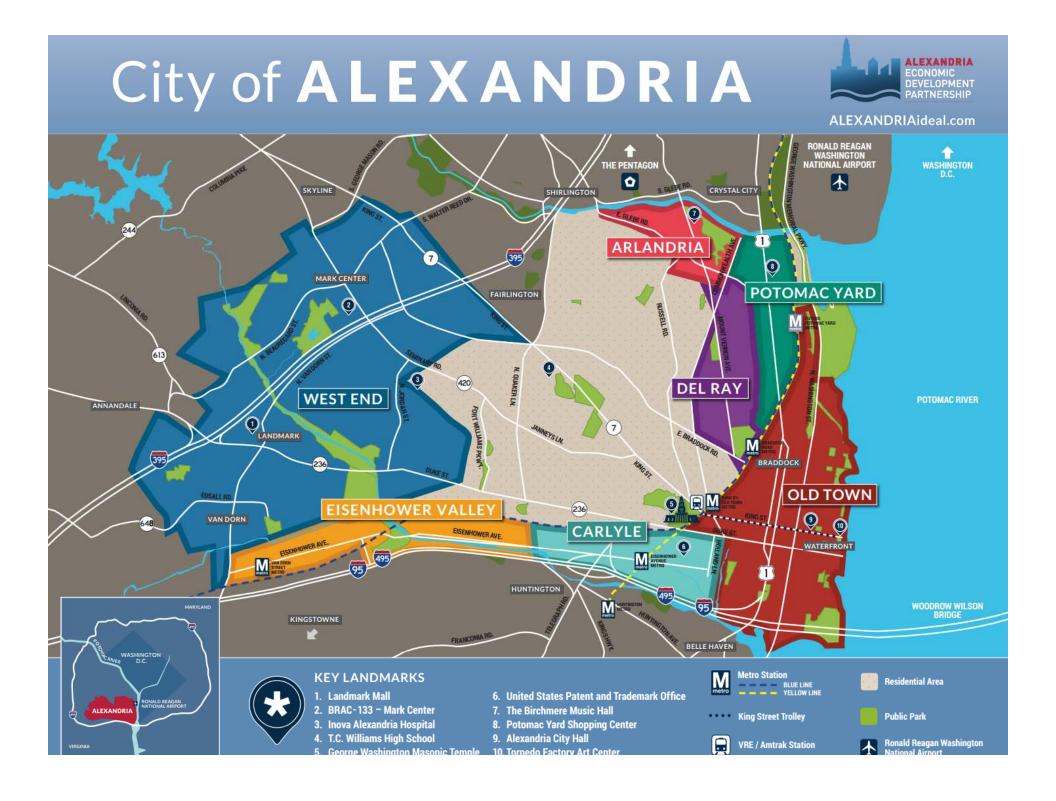


ALEXANDRIA'S WATERFRONT DEVELOPMENT & INVESTMENT

Stephanie Landrum | President & CEO

ALEXANDRIA ECONOMIC DEVELOPMENT PARTNERSHIP





Construction Forecast

Additional 34 million SF by 2040

A F	Plan Area	Construction Forecast 2015-2040	
		Residential	Non-Residential
A	Arlandria	1,000,000	100,000
E	Beauregard	3,000,000	1,500,000
E	Braddock	2,000,000	900,000
E	Eisenhower East	3,300,000	5,200,000
L	andmark/Van Dorn	2,500,000	2,300,000
F	Potomac Yard	5,800,000	5,600,000
٧	Waterfront	680,000	400,000
_1	Fotal	18,280,000	16,000,000
	Already Approved Development Projects	54%	33%



Attracting Developers & Investors

Alexandria- Ideal for Investment

- JBG
- EYA
- **City Interests**
- Edens
- StonebridgeCarras
- American Real Estate Partners •
- **JM Zell Companies**
- Perseus
- MRP
- Howard Hughes • Corporation

- Paradigm Companies
- Lowe Enterprises
- USAA
- Carr City Centers
- **Equity Residential** •
- Akridge
 - **Foulger Pratt**
 - CAS Reigler
 - Mill Creek Residential
 - Rubenstein
 - & more



Waterfront



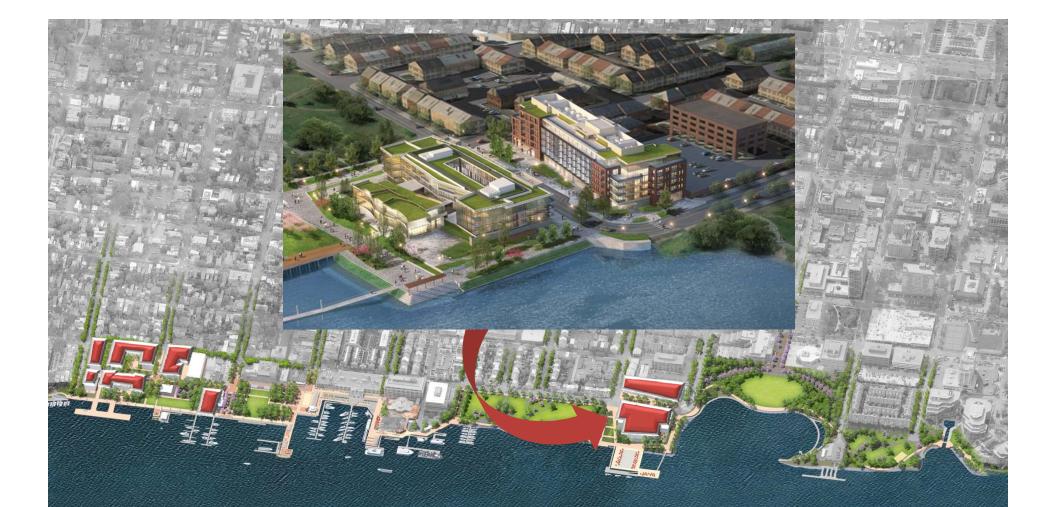
Robinson Terminal South WATERFRONT



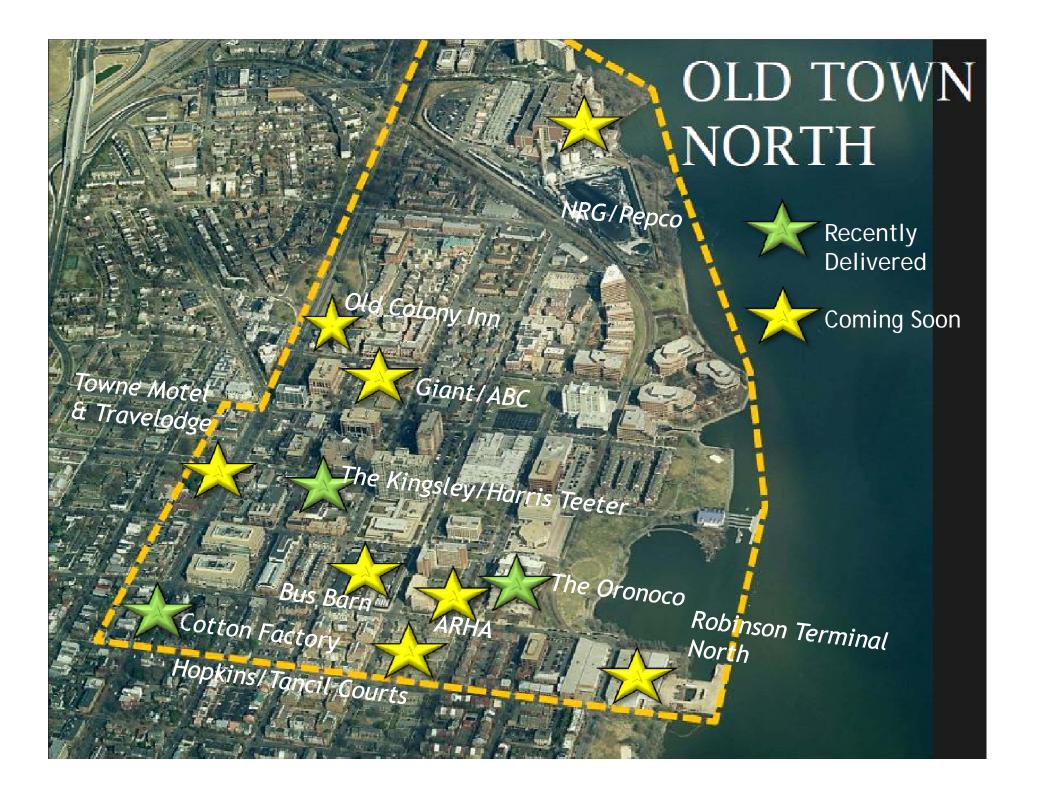
Hotel Indigo WATERFRONT



Old Dominion Boat Club WATERFRONT



Robinson Terminal North WATERFRONT





Highlights- CIP Projects Underway & Planned

Managed by the City Government

- Waterfront Small Area Plan Implementation design and engineering of the waterfront's public spaces, with projects that include:
- flood mitigation
- utilities master plan- relocating existing overhead utilities
- recommendations of the Union Street Corridor Study; and
- spot improvements at the primary intersection of King and Union
- Potomac Yard Metrorail Station
- Transitway Corridor Construction 2 high capacity bus-rapid-transit or streetcar style transitways
 - Beauregard-Van Dorn Corridor in the west-end
 - Duke Street











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